

**CONDENSED STATEMENT OF COMPREHENSIVE INCOME  
FOR THE QUARTER ENDED 30 JUNE 2015**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 30/6/2015 RM	Preceding Year Corresponding Quarter 30/6/2014 RM	Current Year Quarter 30/6/2015 RM	Preceding Year Corresponding Quarter 30/6/2014 RM
<b>Revenue</b>	8,044,703	10,572,636	18,191,555	20,339,776
Cost of sales	<u>(6,387,575)</u>	<u>(9,090,978)</u>	<u>(14,491,104)</u>	<u>(17,515,892)</u>
<b>Gross profit</b>	1,657,128	1,481,658	3,700,451	2,823,884
<b>Other income</b>	431,889	216,788	520,210	984,366
<b>Other items of expenses</b>				
Administrative expenses	(1,515,596)	(959,028)	(3,075,370)	(2,560,789)
Selling and marketing expenses	(513,259)	(352,725)	(1,004,001)	(971,985)
Finance costs	(220,523)	(216,554)	(446,271)	(399,056)
Other expenses	<u>(47,624)</u>	<u>(1,146,739)</u>	<u>(88,305)</u>	<u>(1,255,959)</u>
<b>Loss before tax</b>	(207,985)	(976,600)	(393,286)	(1,379,539)
Income tax	<u>117,583</u>	<u>115,205</u>	<u>143,696</u>	<u>123,079</u>
<b>Loss after tax</b>	<u>(90,402)</u>	<u>(861,395)</u>	<u>(249,590)</u>	<u>(1,256,460)</u>
<b>Other Comprehensive Income / (loss) :</b>				
<i>Item that may be recycled to profit or loss:</i>				
Foreign currency translation differences	<u>591,114</u>	<u>(308,525)</u>	<u>54,889</u>	<u>(369,695)</u>
	<u>591,114</u>	<u>(308,525)</u>	<u>54,889</u>	<u>(369,695)</u>
<b>Total Comprehensive income / (loss) for the year</b>	<u>500,712</u>	<u>(1,169,920)</u>	<u>(194,701)</u>	<u>(1,626,155)</u>
<b>Profit / (loss) attributable to:</b>				
Owner of the parent	(88,363)	(855,768)	(232,394)	(1,224,314)
Non-controlling interests	<u>(2,039)</u>	<u>(5,627)</u>	<u>(17,196)</u>	<u>(32,146)</u>
	<u>(90,402)</u>	<u>(861,395)</u>	<u>(249,590)</u>	<u>(1,256,460)</u>
<b>Total comprehensive profit / (loss) attributable to:</b>				
Owner of the parent	825,805	(1,306,720)	(457,904)	(1,765,445)
Non-controlling interests	<u>(325,093)</u>	<u>136,800</u>	<u>263,203</u>	<u>139,290</u>
	<u>500,712</u>	<u>(1,169,920)</u>	<u>(194,701)</u>	<u>(1,626,155)</u>
Basic earning / (loss) per share attributable to owners of the parent				
- (sen per share)	(0.05)	(0.51)	(0.14)	(0.73)
Diluted (sen)	(0.05)	(0.51)	(0.14)	(0.73)

**The Condensed Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2014.**

**EKOWOOD INTERNATIONAL BERHAD (301735-D)**  
(Incorporated in Malaysia)

**CONDENSED STATEMENT OF FINANCIAL POSITION  
FOR THE QUARTER ENDED 30 JUNE 2015**

	<b>As At 30/6/2015 RM</b>	<b>As At 31/12/2014 RM</b>
<b>Assets</b>		
<b>Non-current assets</b>		
Property, plant and equipment	39,616,457	41,125,030
Intangible assets	401,783	401,783
Deferred tax assets	884,327	740,631
	<u>40,902,567</u>	<u>42,267,444</u>
<b>Current assets</b>		
Inventories	62,668,456	60,347,499
Trade and other receivables	14,657,570	14,900,317
Prepaid operating expenses	948,740	279,205
Amount due from customers for contract	872,055	1,790,941
Taxation recoverable	343,896	342,802
Cash and bank balances	743,983	2,308,503
	<u>80,234,700</u>	<u>79,969,267</u>
<b>Total assets</b>	<u>121,137,267</u>	<u>122,236,711</u>
<b>Equity and liabilities</b>		
<b>Current liabilities</b>		
Bank borrowings	16,247,161	19,303,286
Trade and other payables	7,179,951	5,756,403
Derivative liability	60,417	8,332
Amount due to customers for contract	675,749	-
	<u>24,163,278</u>	<u>25,068,021</u>
<b>Net current assets</b>	56,071,422	54,901,246
<b>Non-current liabilities</b>	-	-
<b>Total liabilities</b>	<u>24,163,278</u>	<u>25,068,021</u>
<b>Net assets</b>	<u>96,973,989</u>	<u>97,168,690</u>
<b>Equity attributable to owners of the parents</b>		
Share capital	84,000,000	84,000,000
Share premium	3,854,541	3,854,541
Other reserves	853,860	1,079,370
Retained earnings	10,175,618	10,408,012
	<u>98,884,019</u>	<u>99,341,923</u>
<b>Non-controlling interests</b>	<u>(1,910,030)</u>	<u>(2,173,233)</u>
<b>Total equity</b>	<u>96,973,989</u>	<u>97,168,690</u>
<b>Total equity and liabilities</b>	<u>121,137,267</u>	<u>122,236,711</u>

The Condensed Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2014.

**CONDENSED CONSOLIDATED STATEMENT OF CASHFLOW  
FOR THE QUARTER ENDED 30 JUNE 2015**

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter 30/6/2015	Preceding Year Corresponding Quarter 30/6/2014	Current Year Quarter 30/6/2015	Preceding Year Corresponding Quarter 30/6/2014
<b>Operating activities</b>				
Loss before tax	(207,985)	(976,600)	(393,286)	(1,379,539)
Adjustment for :				
Depreciation of property, plant & equipment	835,171	826,548	1,664,388	1,657,278
(Gain) / Loss on disposal of property, plant & equipment	(100)	(37,991)	171	(250,061)
Impairment loss on inventories	-	1,128,820	-	1,129,108
Allowance of doubtful debts	-	-	-	(180,332)
Net fair value (gain) / loss on derivative	(28,222)	(21,957)	52,085	(73,771)
Unrealised loss / (gain) on foreign exchange	69,063	77,057	(44,598)	(32,894)
Property, plant and equipment written off	1,539	1	2,527	352
Impairment loss on trade receivable	11,295	-	26,936	-
Inventories written down	3,754	-	6,839	-
Interest expense	220,523	216,554	446,271	399,056
Interest income	-	-	(53,670)	-
<b>Operating cash flows before changes in working capital</b>	<b>905,038</b>	<b>1,212,432</b>	<b>1,707,663</b>	<b>1,269,197</b>
Changes in working capital:				
(Increase) / Decrease in inventories	(1,683,387)	145,051	(2,327,796)	1,003,036
Decrease / (Increase) in receivables	1,895,420	(1,084,581)	(407,458)	(1,327,056)
Decrease / (Increase) in amount due from customers on contract	420,524	(107,018)	1,594,635	(63,421)
(Decrease) / Increase in payables	(443,877)	136,537	(153,847)	(178,005)
Increase / (Decrease) in holding company	472,717	(1,132,250)	1,577,397	55,841
Cash generated from / (used in) operations	1,566,435	(829,829)	1,990,594	759,592
Interest paid	(220,523)	(216,554)	(446,271)	(399,056)
Taxation	4,980	(6,750)	(1,094)	(15,500)
Interest received	-	-	53,670	-
Net cash generated from / (used in) operating activities	<b>1,350,892</b>	<b>(1,053,133)</b>	<b>1,596,899</b>	<b>345,036</b>
<b>Investing activities</b>				
Withdrawal of deposits	-	1,610	65,949	1,820
Purchase of property, plant & equipment	(56,134)	(95,024)	(161,879)	(106,187)
Proceeds from disposal of property, plant & equipment	100	71,000	100	721,000
Net cash (used in) / generated from investing activities	<b>(56,034)</b>	<b>(22,414)</b>	<b>(95,830)</b>	<b>616,633</b>
<b>Financing Activities</b>				
Net (repayment) / drawdown of bankers' acceptances	(3,114,000)	2,908,000	(3,332,000)	3,375,000
Net drawdown / (repayment) of foreign currency trade credit	22,035	(1,581,205)	(38,921)	(4,256,522)
(Repayment) / Drawdown of revolving credits	-	(200,000)	700,000	200,000
Net cash (used in) / generated from financing activities	<b>(3,091,965)</b>	<b>1,126,795</b>	<b>(2,670,921)</b>	<b>(681,522)</b>
<b>Net (decrease) / increase in cash and cash equivalents</b>	<b>(1,797,107)</b>	<b>51,248</b>	<b>(1,169,852)</b>	<b>280,147</b>
Cash and cash equivalents at beginning of quarter / year	805,303	856,579	705,075	813,219
Effect of exchange rate differences	585,182	(183,339)	58,155	(368,879)
<b>Cash and cash equivalents at end of quarter / year</b>	<b>(406,622)</b>	<b>724,488</b>	<b>(406,622)</b>	<b>724,488</b>

**EKOWOOD INTERNATIONAL BERHAD (301735-D)**

(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
FOR THE QUARTER ENDED 30 JUNE 2015**

	Equity, total RM	Equity attributable to owners of the parent, total RM	Attributable to owners of the parent				Foreign currency translation reserve RM	Non-controlling interests RM
			Non-distributable		Distributable	Non-Distributable		
			Share capital RM	Share premium RM	Retained earnings RM			
<b>At 1 January 2014</b>								
- as previously stated	116,697,788	118,854,203	84,000,000	3,854,541	29,052,187	1,947,475	(2,156,415)	
- prior year adjustments	(12,219,916)	(12,219,916)			(12,219,916)			
<b>At 1 January 2014, as restated</b>	<u>104,477,872</u>	<u>106,634,287</u>	<u>84,000,000</u>	<u>3,854,541</u>	<u>16,832,271</u>	<u>1,947,475</u>	<u>(2,156,415)</u>	
Total comprehensive loss for the year	(1,626,155)	(1,765,445)	-	-	(1,224,314)	(541,131)	139,290	
<b>At 30 June 2014</b>	<u>102,851,717</u>	<u>104,868,842</u>	<u>84,000,000</u>	<u>3,854,541</u>	<u>15,607,957</u>	<u>1,406,344</u>	<u>(2,017,125)</u>	
<b>At 1 January 2015</b>	97,168,690	99,341,923	84,000,000	3,854,541	10,408,012	1,079,370	(2,173,233)	
Total comprehensive loss for the year	(194,701)	(457,904)	-	-	(232,394)	(225,510)	263,203	
<b>At 30 June 2015</b>	<u>96,973,989</u>	<u>98,884,019</u>	<u>84,000,000</u>	<u>3,854,541</u>	<u>10,175,618</u>	<u>853,860</u>	<u>(1,910,030)</u>	

**Notes:**

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statement for the year ended 31 December 2014.